



**FULLERTON  
COLLEGE**

FINANCIAL AID OFFICE  
(714) 992-7091

**2009 - 2010 STATEMENT OF TAX STATUS**

You have indicated on your FAFSA application that you or your parent "will file" Federal Taxes. Before determining your eligibility for financial aid, we will need the following information.

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Last Name

First Name

Student ID #

**STUDENT:**

**My current tax status is:**

<input type="checkbox"/>	Have NOW filed tax return (We need coy of final 1040, all schedules and W2's)
<input type="checkbox"/>	Have filed an extension. (Please attach copy for verification)
<input type="checkbox"/>	Will not file taxes
<input type="checkbox"/>	Not required to file taxes.
<input type="checkbox"/>	Other: _____

**PARENT:**

**My current tax status is:**

<input type="checkbox"/>	Have NOW filed tax return (We need coy of final 1040, all schedules and W2's)
<input type="checkbox"/>	Have filed an extension. (Please attach copy for verification)
<input type="checkbox"/>	Will not file taxes
<input type="checkbox"/>	Not required to file taxes.
<input type="checkbox"/>	Other: _____

**If your status is:**

- Have NOW filed: You will need to be selected for verification by the financial aid office. There will be additional forms that will be required, along with copies of your completed 1040 , all attachments and schedules, and all W2's. We will make all the appropriate corrections to your tax information for you. The financial aid file can not be completed until this has been done.
- Have filed an extension: You will need to provide us with a copy of the approved extension form along with some verification of (such as W2's) the income you reported on the FAFSA Application. Please complete the STATEMENT section on page 2 of this form regarding the income situation. \*\*\*
- Will Not File: Please fill out the STATEMENT section on page 2 explaining this situation fully.
- Not required to File: Please fill out the STATEMENT section on page 2 explaining this situation fully.

**IMPORTANT:** \*\*\* Finalized copies of 1040-Federal taxes will be required to be turned in our office no later than 2 weeks after the extension deadline of: \_\_\_\_\_. Please be aware that a recalculation of FAFSA information (that is required to be done once we receive final 1040) MAY determine that the student needs to repay Federal Pell funds. Please note that you will be billed & payment will need to be received in 30 days or we will be required to report the overpayment to the Department of Education. This will affect all future payments of financial aid and you will have a hold on Fullerton College school records .

I have read and understand the statement (above):

Parent Signature (if applicable): \_\_\_\_\_ Date:

Student Signature: \_\_\_\_\_ Date:

