

I



**FULLERTON  
COLLEGE**

FINANCIAL AID OFFICE

<b>Name of Financial Aid Applicant</b> <i>(Please print)</i>		
<b>Last</b>	<b>First</b>	<b>Middle</b>
<b>Student ID#: 0</b> _____ <b>Birthdate</b> ____/____/____		
<b>Contact Phone Number:</b> _____		

## INDEPENDENT STUDENT VERIFICATION WORKSHEET

To receive financial aid, you must complete a process called Verification. Verification requires you to submit copies of you and your spouse's financial documents (**signed Federal income tax returns, W-2 forms**, etc.) and provide other information and documents to your college Financial Aid Office. You may need to make corrections using your SAR, or your college may send corrections electronically.

**What you should do:**

- Fill out all sections of this form and return it to the Financial Aid Office.
- Submit all other required documents to the Financial Aid Office.
- Complete this process as soon as possible so that your financial aid won't be delayed.
- If you have any questions about filling out this worksheet, talk to someone in the Financial Aid Office.

### A. Family Information

List the people you (and, if married, your spouse) will support between July 1, 2009 and June 30, 2010. Include yourself, your spouse, and your dependent children if you will provide more than half of their support and will continue to provide more than half of their support from July 1, 2009 through June 30, 2010. Include other people as part of your household **only if** they now live with you and you provide more than half their support **AND** you will continue to provide more than half of their support from July 1, 2009 through June 30, 2010.

Write the names of all household members. Also, write in the name of the college (if applicable) for any household member, excluding your parent(s), who will be attending college at least half-time between July 1, 2009 and June 30, 2010, and will be enrolled in a degree, diploma or certificate program. If you need more space, attach a separate page.

Full Name	Age	Relationship	Name of College <i>(if half-time attendance or more during 2009-2010)</i>
Student Applicant		Self	

### B. Student's Tax Forms and Income Information

**B-1** Please submit a signed copy of your Federal tax return (includes the 2008 IRS **Forms 1040, 1040A, 1040EZ**, Tax Record, a tax return from Puerto Rico, or a foreign income tax return). If you did not keep a copy of the tax return, request a copy from your tax preparer or a copy of an Internal Revenue Service form that lists tax account information **PLEASE REMEMBER TO BRING ALL SCHEDULES AND ATTACHMENTS, AND ALL W2'S.**

- Check here and attach signed tax return.
- Check here if you will not file and are not required to file a 2008 Federal Income Tax Return.

**B-2** If you did not file and are not required to file a 2008 Federal income tax return, list below your employer(s) and any income received in 2008, (use the W-2 form or other earnings statements, if available).

Employer(s)	2008 Amount
	\$
	\$
	\$
	\$

**COMPLETE BOTH SIDES**

**B-3** Funds received for child support, other untaxed income (e.g., TANF/CALWORKS, SSI, Military Living Allowance) and any other income not reported on a 2008 Federal tax return. (See Worksheets A & B of the Free Application for Federal Student Aid.) **IMPORTANT....THIS INCOME REQUIRES AN ADDITIONAL FORM TO BE VERIFIED, ASK FOR A UNTAXED INCOME VERIFICATION FORM . This form is required before we can complete your process.**

Source(s) of Untaxed Income	2008 Amount	Sources of Untaxed Income	2008 Amount
a. Child Support	\$		\$
b. Social Security Income	\$		\$
c. Welfare (including TANF)	\$		\$
d. Disability	\$		\$

**C. Spouse's Tax Forms and Income Information (if student is married)**

**C-1** Please submit a signed copy of his/her Federal income tax return (includes the 2008 **IRS Forms 1040, 1040A, 1040EZ**, Tax Record, a tax return from Puerto Rico, or a foreign income tax return). If you did not keep a copy of the tax return, request a copy from your tax preparer or a copy of an Internal Revenue Service form that lists tax account information. **PLEASE REMEMBER TO BRING ALL SCHEDULES AND ATTACHMENTS, AND ALL W2'S.**

- Check here and attach signed tax return.
- Check here if your spouse will not file and is not required to file a 2008 Federal Income Tax Return.

**C-2** If your spouse did not file and is not required to file a 2008 Federal income tax return, list below your spouse's employer(s) and any income received in 2008, (use the W-2 form or other earnings statements, if available).

Employer(s)	2008 Amount
	\$
	\$
	\$
	\$

**C-3** Funds received for child support, other untaxed income (e.g., TANF/CALWORKS, SSI, Military Living Allowance) and any other income not reported on a 2008 federal tax return. (See Worksheets A & B of the Free Application for Federal Student Aid.) **IMPORTANT....THIS INCOME REQUIRES AN ADDITIONAL FORM TO BE VERIFIED, ASK FOR A UNTAXED INCOME VERIFICATION FORM . This form is required before we can complete your process.**

Sources of Untaxed Income	2008 Amount	Sources of Untaxed Income	2008 Amount
a. Child Support	\$		\$
b. Social Security Income	\$		\$
c. Welfare (including TANF)	\$		\$
d. Disability	\$		\$

**D. Signatures**

By signing this worksheet, we certify that all the information reported to qualify for federal student aid is complete and correct.

**WARNING: If you purposely give false or misleading information on this worksheet, you may be fined, sentenced to jail, or both.**

\_\_\_\_\_  
Signature of Applicant Date

\_\_\_\_\_  
Signature of Applicant's Spouse Date

**DO NOT MAIL THIS WORKSHEET TO YOUR APPLICATION PROCESSOR. TAKE IT TO YOUR COLLEGE FINANCIAL AID OFFICE. DON'T FORGET TO SIGN YOUR TAX FORMS.**